

FINANCIAL SUPERVISORY COMMISSION
CURRENT REPORT NO. 35/2024

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźni Raciborskiej

Date of preparation:

29-08-2024

Theme:

Conclusion of an annex to the overdraft agreement with mBank S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska announces that today the Company became aware of the signing of Annex No. 11 dated 28.08.2024 to Agreement No. 19/052/16/Z/VV dated 26.07.2016 for an overdraft facility in the amount of PLN 2.000.000,00, concluded between the Issuer and mBank S.A. (00-850 Warsaw, ul. Prosta 18), extending the availability of the loan by another 12 months. The interest rate on the loan was determined based on the WIBOR ON rate plus a bank margin. Under this annex, the credit period expires on 28.08.2025.

The loan is secured by:

- assignment of receivables from contracts,
- blank bill of exchange and declaration of exchange.

The contract in question was concluded on market terms that do not differ from those commonly used for this type of contract.

The total amount of the Company's credit exposure to mBank S.A. as at the date of publication of this report is PLN 4.500.000,00.

This information is considered material due to its value and importance to the Issuer.

Legal basis:

Article 17(1) MAR – confidential information.

Authorized Signatory

Tadeusz Jakubowski

Authorized Signatory

Krzysztof Tkocz