

FINANCIAL SUPERVISORY COMMISSION
CURRENT REPORT NO. 4/2024

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

15-02-2024

Theme:

Conclusion of a working capital loan agreement with mBank S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska announces that today the Company has received a working capital loan agreement dated 14.02.2024 signed by mBank S.A. with its registered office in Warsaw (00-850 Warsaw, ul. Prosta 18) Katowice Corporate Branch.

Under the agreement, the Company was granted a working capital loan in the amount of PLN 2.500.000,00. The loan repayment period expires on 15.01.2025. The interest rate of the loan, as well as the amount of commissions charged by the Bank, was determined based on market prices.

The loan is secured by an assignment of contracts and a bill of exchange with a promissory note declaration.

As at the date of publication of this report, the Company's total credit exposure with mBank S.A. amounts to PLN 7.000.000,00.

This information is considered material due to its value and importance to the Issuer.

Legal basis:

Article 17(1) MAR - confidential information.

President of the Management Board

E. Longin Wons