

FINANCIAL SUPERVISION COMMISSION
CURRENT REPORT NO. 34/2025

Subject Name:

**Fabryka Obrabiarek RAFAMET S.A. in restructuring
in Kuźnia Raciborska**

Date of preparation:

21-05-2025

Topic:

List of shareholders holding at least 5% of votes at the Extraordinary General Meeting of RAFAMET S.A. under restructuring convened for April 25, 2025 and concluded on May 20, 2025.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in restructuring informs that the shareholder holding at least 5% of the total number of votes at the Extraordinary General Meeting of RAFAMET S.A. in Restructuring convened on April 25, 2025 and concluded on May 20, 2025 was Agencja Rozwoju Przemysłu S.A.. This shareholder was entitled to 5.008.195 votes from the shares held, which represented 100% of the votes at this Meeting and 93% in the Company's share capital.

Series A - G shares are bearer shares, while series H shares are registered shares. Each share carries the right to one vote at the General Meeting. The total number of shares issued by the Issuer is 5.385.367, of which 5.008.195 shares, representing 93% of the share capital, were represented at the Extraordinary General Meeting of RAFAMET S.A. under restructuring.

Legal basis:

Article 70(3) of the Public Offering Act - AGM list above 5%.

President

Jakub Kaczmarek