

**FINANCIAL SUPERVISION COMMISSION**  
**CURRENT REPORT NO. 30/2025**

Subject Name:

**Fabryka Obrabiarek RAFAMET S.A. in restructuring  
in Kuźnia Raciborska**

Date of preparation:

**19-05-2025**

Topic:

**Submission by the Industrial Development Agency S.A. of draft resolutions concerning matters included in the agenda of the General Meeting of RAFAMET S.A. in restructuring.**

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Restructuring (hereinafter referred to as the Company, RAFAMET S.A.) informs that today the Company received a letter from a Shareholder - Industrial Development Agency S.A., containing drafts of resolutions concerning matters included in the agenda of the Extraordinary General Meeting of Shareholders of RAFAMET S.A. convened for 25.04.2024, which, after a break ordered on 25.04.2025, will resume its session on 20.05.2025 at 11:00 am.

In connection with the above, the Issuer encloses a letter from a Shareholder containing a draft resolution to item 6 of the announced agenda of the EGM on increasing the Company's share capital through the issuance of ordinary registered series I shares in a private placement, excluding the pre-emptive rights of existing shareholders in full, and on dematerialization of series I shares, as well as on amending the Company's Articles of Association, and a draft resolution to item 8 of the announced agenda of the EGM on adopting the consolidated text of the Company's Articles of Association.

Legal basis: § 19 (1) (4) of the Regulation of the Minister of Finance dated March 29, 2018 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2018, item 757).

Legal basis:

**Art. 56 (1) (2) of the Public Offering Act - current and periodic information.**

President

Jakub Kaczmarek