

**FINANCIAL SUPERVISION COMMISSION**  
**CURRENT REPORT NO. 22/2025**

Subject Name:

**Fabryka Obrabiarek RAFAMET S.A. in restructuring  
in Kuźnia Raciborska**

Date of preparation:

**05-05-2025**

Topic:

**Issuer's submission of an application to the restructuring court to change the administrator in the Issuer's sanctioning proceedings.**

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Restructuring (hereinafter referred to as the "**Issuer**" or the "**Company**") announces that on May 5, 2025. The Issuer has applied to the restructuring court for a change, pursuant to Article 28(1)(4) of the Restructuring Law, of the Issuer's administrator in the Issuer's ongoing sanitation proceedings. The Issuer's Management Board has applied to the restructuring court to appoint company Rymarz Zdort Maruta Kubiczek Restructuring S.A., based in Warsaw, to act as the administrator in place of the current administrator of Ogólnopolskie Centrum Restrukturyzacji Sp. z o.o., based in Gliwice. To the application for the change of the administrator, the Issuer attached declarations of the Issuer's creditors, in which they express their consent and support for the change of the current administrator and the appointment of Rymarz Zdort Maruta Kubiczek Restructuring S.A. with its registered office in Warsaw in its place, and the sum of claims to which these creditors are entitled exceeds 30% of the total amount of claims. In the opinion of the Issuer's Management Board, the change of the administrator will allow acceleration of the Issuer's restructuring process. At the same time, the Issuer indicates that the decision on the change of the administrator in the Issuer's sanitation proceedings in the present case is up to the restructuring court, and as of the publication of this report, the relevant restructuring court has not made a decision on this matter.

Legal basis:

**Article 17(1) MAR - confidential information.**

**Vice President**  
**Finance**

**Jakub Kaczmarek**

**President**

**Krzysztof Kozakowski**