

**FINANCIAL SUPERVISION COMMISSION**  
**CURRENT REPORT NO. 33/2025**

Subject Name:

**Fabryka Obrabiarek RAFAMET S.A. in restructuring  
in Kuźnia Raciborska**

Date of preparation:

**20-05-2025**

Topic:

Publication of estimated financial data for the first quarter of 2025, together with information on the Company's financial data prepared as of 30.04.2025.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A., under restructuring (hereinafter referred to as the "Issuer" or the "Company"), announces that as a result of the aggregation of financial data for Q1 2025. The Issuer provides below selected estimated (i) standalone financial results of the Issuer (the "Estimated Standalone Results") and (ii) consolidated financial results of the Issuer's Capital Group (the "Estimated Consolidated Results") for Q1 2025, i.e. for the period from January 1, 2025 to March 31, 2025, prepared in connection with the completion of the financial data aggregation process, and which Estimated Standalone Results and Estimated Consolidated Results are as follows:

**i. Estimated Unconsolidated Results (in thousands):**

- a. sales revenues: PLN 12.722 thousand,**
- b. net loss: PLN 4.907 thousand,**
- c. equity of the Company: PLN 36.352 thousand;**

**ii. Estimated Consolidated Results (in thousands):**

- a. sales revenues: PLN 19.037 thousand,**
- b. net loss: PLN 4.906 thousand,**
- c. equity of the Company's Group: PLN 40.505 thousand.**

The Issuer's Management Board stipulates that the presented figures, i.e. Estimated Unconsolidated Results, as well as Estimated Consolidated Results are estimates and may be subject to change. In case of significant changes in these estimates, and published in this current report, the Issuer will inform with a separate current report. The Estimated Unconsolidated Results, as well as the Estimated Consolidated Results, are not subject to audit by a certified auditor in accordance with the law.

In addition, the Issuer indicates that on May 20, 2025, the Issuer's Management Board prepared the Issuer's standalone income statement and standalone statement of financial position as of April 30, 2025, from which the following standalone financial data of the Issuer are derived (in thousands of PLN):

- a. sales revenues for the period from 01.01.2025 to 30.04.2025: PLN 16.608 thousand,
- b. net loss for the period from 01.01.2025 to 30.04.2025: PLN 6.172 thousand,
- c. equity of the Company as of 30.04.2025: PLN 35.087 thousand.

At the same time, the Issuer's Management Board indicates that the Company's losses for 2025 shown in the profit and loss account and the statement of financial position (not subject to audit by an auditor in accordance with the law) prepared as of April 30, 2025, as well as uncovered losses for previous years, exceed the sum of supplementary and reserve capitals and one-third of the Company's share capital, in accordance with Article 397 of the Commercial Companies Code. In view of the content of this provision, the Issuer's Management Board is obliged to immediately convene the Issuer's General Meeting of Shareholders in order to adopt a resolution regarding the Company's continued existence. The Issuer's Management Board intends to convene a General Meeting of Shareholders of the Company in the coming days, after the Supervisory Board of the Company gives its opinion on the relevant corporate documents of the Company, with an agenda item providing for the adoption of a resolution on the continued existence of the Company in accordance with Article 397 of the Commercial Companies Code.

Legal basis:

Article 17(1) MAR - confidential information.

President

Jakub Kaczmarek