

**FINANCIAL SUPERVISION COMMISSION
CURRENT REPORT NO. 45/2025**

Name of entity:

Fabryka Obrabiarek RAFAMET S.A. in restructuring

Date of preparation:

18-06-2025

Subject:

Registration by the Court of an increase in the Company's share capital and registration of amendments to the Company's Articles of Association.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in restructuring (hereinafter referred to as the "Issuer" or the "Company") hereby announces that today the Issuer was notified of the registration on 17 June 2025 by the District Court in Gliwice, 10th Commercial Division of the National Court Register, of an increase in the Company's share capital pursuant to Resolution No. 7//25 of the Extraordinary General Meeting of RAFAMET S.A. and amendments to the Company's Articles of Association pursuant to Resolution No. 8//25 of the Extraordinary General Meeting of the Company. The above Resolutions were adopted by the Extraordinary General Meeting of the Company on 20 May 2025.

After registration of the amendments in the National Court Register, the Company's share capital amounts to PLN 83.853.670,00 (eighty-three million eight hundred and fifty-three thousand six hundred and seventy zlotys) and is divided into 8.385.367 (eight million three hundred eighty-five thousand three hundred sixty-seven) shares with a nominal value of PLN 10,00 (ten zlotys) each, issued in the following series:

- 1) series A from No. 00000001 to No. 00068165;
- 2) series B from No. 00068166 to No. 00340823;
- 3) series C from No. 00340824 to No. 00890195;
- 4) series D from No. 00890196 to No. 01363290;
- 5) series E from No. 01363291 to No. 01439567;
- 6) series F from No. 01439568 to No. 04318701;
- 7) series G from No. 04318702 to No. 04852034;
- 8) series H from No. 04852035 to No. 05385367;
- 9) series I from No. 05385368 to No. 08385367.

The total number of votes resulting from all issued shares is 8.385.367 (eight million three hundred eighty-five thousand three hundred sixty-seven). Each share issued by the Company entitles the holder to one vote at the General Meeting of the Company.

Series A, B, C, D, E, F and G shares are bearer shares, while series H and I shares are registered shares.

The consolidated text of the Articles of Association, including amendments, was adopted by Resolution No. 9/1/25 of the Extraordinary General Meeting of RAFAMET S.A. on 20 May 2025.

The content of the provisions of the Company's Articles of Association in force until the registration of the amendments by the Court and the consolidated text of the Articles of Association, including the amendments, are attached to this report.

Legal basis: § 5(1) and § 6 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information to be disclosed by issuers of securities and conditions for recognising information required by the laws of a non-member state as equivalent (Journal of Laws 2018.757).

Legal basis:

Article 56(1)(2) of the Act on Public Offering – current and periodic information.

Vice-President of the Management
Board
for Financial Affairs

Dariusz Bernacki