

FINANCIAL SUPERVISORY COMMISSION
CURRENT REPORT NO. 4/2025

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

24-01-2025

Theme:

Conclusion of annexes to the debt limit agreement with BNP Paribas Bank Polska S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. announces that today the Company has received Annex No. 33 to the Credit Limit Agreement concluded with BNP Paribas Bank Polska S.A (ul. Kasprzaka 2, 01-211 Warsaw), under which the amount of the sub-limit will be reduced on the last day of each month:

- by PLN 100.000,00 in the period from January 2025 to November 2025,
- by PLN 125.000,00 in the period from December 2025 to January 2026,
- by PLN 150.000,00 in the period from February 2026 to April 2026,
- by PLN 200.000,00 in May 2026.

In addition, today the Company signed annex No. 34 to the Overdraft Agreement with BNP Paribas Bank Polska S.A., under which the amount of the overdraft sub-limit will be reduced on the last day of each month by PLN 100.000,00 starting from January 2025. The remaining amount to be repaid will be repaid once on the last day of the current overdraft sub-limit availability period.

The above amendments to the agreement do not contradict the decision of BNP Paribas Bank Polska S.A. of 07.01.2025 to refuse to carry out further instructions regarding the limit made available under the Receivables Limit Agreement of 29.07.2009, as amended, until further notice.

The Issuer informed about the decision of BNP Paribas Bank Polska S.A. in Current Report No. 2/2025 dated 07.01.2025.

Legal basis:

Article 17(1) MAR - confidential information.

Authorized Signatory

Krzysztof Tkocz

Authorized Signatory

Tadeusz Jakubowski