

FINANCIAL SUPERVISION COMMISSION
CURRENT REPORT NO. 60/2025

Name of entity:

Fabryka Obrabiarek RAFAMET S.A. in restructuring

Date of preparation:

21-08-2025

Subject

Conclusion of a significant agreement by the Issuer.

Message:

The Management Board of RAFAMET S.A. Machine Tool Factory in restructuring announces that today the Issuer signed an agreement with Novatech Srl. Romania for the delivery of a UGE type underfloor lathe. The value of the agreement is EUR 1.050.000,00 (PLN 4.464.705,00). Delivery and installation are scheduled for the end of the second quarter of 2026. The buyer is entitled to unilaterally withdraw from and/or terminate this Agreement, without penalty or compensation, only if, as a result of a decision by the relevant authorities of the European Union or the Romanian Government regarding the National Recovery and Resilience Plan (NRRP), the following occurs:

- a. a complete suspension of funding for the project covered by this Agreement, or
- b. suspension of the project on the basis of a legal act or administrative decision resulting in the impossibility of its implementation within the envisaged time frame.

The other terms and conditions of the agreement do not differ from those commonly used in transactions of this type.

This information has been deemed material due to the value of the order in the Issuer's sales.

Legal basis:

Art. 17(1) MAR – confidential information.

Vice-President of the Management Board
for Financial Affairs

Dariusz Bernacki

President of the Management Board

Rafał Rychter