

**FINANCIAL SUPERVISION COMMISSION**  
**CURRENT REPORT NO. 62/2025**

Name of entity:

Date of preparation:

**Fabryka Obrabiarek RAFAMET S.A. in restructuring**

**25-08-2025**

Subject:

**Information on the status of the Company's rehabilitation proceedings and the status of the restructuring process of the Issuer's subsidiary**

Announcement:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in restructuring (hereinafter referred to as the "Issuer" or the "Company") hereby announces that as part of the Company's restructuring proceedings conducted before the District Court in Gliwice, 12th Commercial Division, case no. GL1G/GR/16/2024, the Company's Management Board, acting in cooperation with the Company's Administrator in the rehabilitation proceedings (i.e. Rymarz Zdort Maruta Kubiczek Restructuring S.A. with its registered office in Warsaw), is working intensively to prepare a restructuring plan for the Company. According to the Company's Management Board's expectations, the restructuring plan should be prepared and submitted to the District Court in Gliwice via the National Debt Register in time to enable the second tranche of the Company's share capital increase to be carried out in the fourth quarter of 2025. The preparation and submission of the restructuring plan to the court is an important element of the Company's ongoing rehabilitation proceedings.

The Company's Management Board also informs that the submission of the restructuring plan supported by Agencja Rozwoju Przemysłu S.A. to the court will constitute the fulfilment of one of the two conditions precedent enabling the second tranche of the Company's share capital increase by 20.000.000,00 PLN as part of a private subscription through the issue of series J shares addressed to Agencja Rozwoju Przemysłu S.A. in accordance with the provisions of the investment agreement, the conclusion of which was announced by the Issuer in current report No. 36/2025 on 27 May 2025. The first condition precedent was the conclusion by the Company with its subsidiary ODLEWNIA RAFAMET Sp. z o.o. in (hereinafter referred to as: "Foundry") a loan agreement under which the Company would grant the Foundry a loan of up to PLN 5.000.000,00), the fulfilment of which was announced by the Issuer in current report No. 40/2025 on 12 June 2025. After the fulfilment of this condition precedent in the form of the submission to the court of a restructuring plan supported by Agencja Rozwoju Przemysłu S.A., the Company's Management Board intends to convene a general meeting of the Company in order to adopt an appropriate resolution by the general meeting of the Company on increasing the Company's share capital.

At the same time, with reference to the Issuer's report No. 16/2025 of 14 April 2025 on receiving information from Odlewnia about the decision of the District Court in Gliwice, 12th Commercial Division, to approve the arrangement of Odlewnia (case reference number GL1G/GRz/97/2024), The Management Board of the Company informs that on 25 August 2025, the Issuer received information

from Odlewnia that the Management Board of Odlewnia had decided that Odlewnia should apply to the competent court for the revocation of the arrangement approved by the decision of the District Court in Gliwice, XII Commercial Division of 14 April 2025 (case no. GL1G/GRz/97/2024) and that the Foundry must apply to the competent court for the opening of rehabilitation proceedings for the Foundry. According to the information available to the Issuer, as at the date of publication of this report, the Foundry's Management Board has not filed a motion with the court to open rehabilitation proceedings. As indicated to the Issuer by the Foundry's Management Board, the Foundry is unable, given the current level of revenue and existing cost structure, to implement the arrangement approved for it in case ref. no. GL1G/GRz/97/2024. In the opinion of the Foundry's Management Board, continuing the restructuring in its current form, based on the implementation of the existing arrangement, even if modified, involves a significant risk of failure. Furthermore, the Issuer indicates that the Issuer's Management Board, based on the request of the Foundry's Management Board and the set of documents submitted, has decided to hold an Extraordinary General Meeting of the Foundry's Shareholders on 25 August 2025, pursuant to Article 240 of the Commercial Companies Code, the agenda of which includes the adoption of a resolution on the continued existence of the company. Extraordinary General Meeting of Shareholders of the Foundry pursuant to Article 240 of the Commercial Companies Code, the agenda of which includes the adoption of a resolution on the continued existence of the company, in accordance with Article 233 of the Commercial Companies Code. The above resolution on the continued existence of the Foundry was adopted by the Extraordinary General Meeting of Shareholders of the Foundry on 25 August 2025.

Legal basis:

**Article 17(1) of MAR – confidential information.**

Vice-President of the Management Board  
for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter