

**FINANCIAL SUPERVISION COMMISSION**  
**CURRENT REPORT NO. 64/2025**

Name of entity:

Fabryka Obrabiarek RAFAMET S.A. in restructuring

Date of preparation:

26-08-2025

Subject

Conclusion of a significant agreement with Novatech Srl. from Romania.

Message:

The Management Board of RAFAMET S.A. Machine Tool Factory in restructuring announces that today the Issuer signed another agreement with Novatech Srl. Romania (the Issuer announced the first agreement in Current Report No. 60 of 21 August 2025) for the delivery of a UGE type underfloor lathe.

The value of the agreement is EUR 1.050.000,00 (PLN 4.478.985,00). The delivery and installation of the machine tool is scheduled for the end of the second quarter of 2026. The buyer is entitled to unilaterally withdraw from and/or terminate this Agreement, without penalty or compensation, only if, as a result of a decision by the relevant authorities of the European Union or the Romanian Government regarding the National Recovery and Resilience Plan (NRRP), the following occurs:

- a. a complete suspension of funding for the project covered by this Agreement, or
- b. suspension of the project on the basis of a legal act or administrative decision resulting in the impossibility of its implementation within the envisaged time frame.

The other terms and conditions of the agreement do not differ from those commonly used in transactions of this type.

This information has been deemed material due to the value of the order in the Issuer's sales.

Legal basis:

Art. 17(1) MAR – confidential information.

Vice-President of the Management Board  
for Financial Affairs

Dariusz Bernacki

President of the Management Board

Rafał Rychter