

FINANCIAL SUPERVISION COMMISSION
CURRENT REPORT NO. 67/2025

Name of entity:

Fabryka Obrabiarek RAFAMET S.A. in restructuring

Date of preparation:

11-09-2025

Subject:

Conclusion of a letter of intent by the Issuer with PKP Intercity Remtrak Sp. z o.o.

Message:

The Management Board of RAFAMET S.A. Machine Tool Factory in restructuring (hereinafter referred to as: the "Issuer" or the "Company") hereby announces that on 11 September 2025, the Issuer signed a letter of intent with PKP Intercity Remtrak Sp. z o.o. with its registered office in Libiszów (26-300 Opoczno), Libiszów 104 (hereinafter referred to as the "Purchaser").

The subject of the letter of intent is the possible purchase by the Buyer from the Issuer of a lathe for machining railway wheels. In the letter of intent, the Parties declared that they would conduct further commercial negotiations with the ultimate goal of concluding a contract for the sale of a railway wheel machining lathe at approximately the turn of the third and fourth quarters of 2025, provided that the Purchaser successfully completes its internal purchasing procedures and obtains the relevant corporate approvals.

At the same time, the Issuer points out that the letter of intent is only an expression of the Issuer's and the Buyer's willingness to negotiate and cooperate in order to develop the content and conclude a sale agreement, and does not create any mutual obligations, in particular financial or material obligations, and does not constitute a binding obligation on the Parties to conclude a sale agreement. The Issuer will report on the results of the negotiations in a separate report.

The above information has been deemed confidential due to its potential impact on the Issuer's financial situation and business activities.

Legal basis:

Art. 17(1) MAR – confidential information.

Vice-President of the Management Board
for Financial Affairs

Dariusz Bernacki

President of the Management Board

Rafał Rychter