

**FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 71/2025**

Name of the entity:

RAFAMET S.A. Machine Tool Factory in restructuring

Date of preparation:

03-11-2025

Subject:

The Issuer has entered into a letter of intent with Pomorskie Przedsiębiorstwo Mechaniczno-Torowe Sp. z o.o.

Announcement:

The Management Board of RAFAMET S.A. Machine Tool Factory in restructuring (hereinafter referred to as: "the Issuer" or "the Company") hereby announces that on November 3, 2025, the Issuer signed a letter of intent with Pomorskie Przedsiębiorstwo Mechaniczno - Track Company Sp. z o.o., with its registered office in Gdańsk (80-051), ul. Sandomierska 19 (hereinafter referred to as: "Purchaser").

The subject of the letter of intent is the potential purchase by the Buyer from the Issuer of a lathe for machining railway wheel sets. In the letter of intent, the Parties declared that they would conduct further commercial negotiations with the aim of ultimately concluding a sales agreement for the lathe for wheel sets around the turn of the fourth quarter of 2025 and the first quarter of 2026, provided that the Buyer successfully completes its internal procurement procedures and obtains the necessary corporate approvals. The letter of intent was signed to confirm the validity of the Issuer's reservation of production capacity.

The above information has been deemed confidential due to its potential impact on the Issuer's financial position and business operations.

At the same time, the Issuer notes that the letter of intent constitutes solely an expression of the Issuer's and the Buyer's intent to conduct negotiations and cooperate with a view to concluding a sales agreement. This document does not create any mutual obligations, in particular financial or material ones, and does not constitute a binding commitment by the Parties to conclude a sales agreement.

The Issuer will report on the results of the ongoing negotiations in a separate report.

Legal basis:

Article 17(1) of MAR – confidential information.

Vice President of the Management Board
for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter