

FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 73/2025

Name of the entity:

RAFAMET S.A. Machine Tool Factory in restructuring

Date of preparation:

18-11-2025

Subject:

Conclusion by the Issuer of a framework loan agreement with the Issuer's subsidiary.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in restructuring (hereinafter referred to as the "Issuer" or the "Company"), hereby announces that on November 18, 2025, the Issuer entered into a framework agreement for the granting of loans (hereinafter referred to as the "Framework Agreement") with the Issuer's subsidiary, Odlewnia Rafamet Sp. z o.o., with its registered office in Kuźnia Raciborska (hereinafter referred to as the "Foundry"). Under the Framework Agreement, the parties provided for the possibility of the Issuer granting financing to Odlewnia in the form of loans up to a total amount not exceeding PLN 4.000.000,00 by June 30, 2026, however, the Framework Agreement does not create an obligation on the part of the Issuer to provide such financing to the Foundry, but rather establishes a procedural framework for such potential financing. The granting of any loan to the Foundry by the Issuer pursuant to the Framework Agreement remains subject to the Issuer's decision in each instance and will additionally depend on the Foundry achieving specific and measurable milestones regarding financial results, the implementation of its operational strategy, or the hedging of investment risks. Loans granted to the Foundry by the Issuer under the Framework Agreement will constitute special-purpose loans, the detailed terms of which - including, among others, the amount, purpose, repayment term and method, interest rate, schedule for the use of funds, disbursement terms, and collateral - will be specified in separate loan agreements entered into between the Parties on a case-by-case basis.

Pursuant to the provisions of the Framework Agreement, each disbursement of financing to the Foundry by the Issuer is subject to: (a) the Issuer's decision, (b) the prior negotiation between the parties of the content and terms of a specific loan agreement, (c) the prior submission by the Foundry to the Issuer, in a form satisfactory to and accepted by the Issuer, of the operational and financial documents specified in the Framework Agreement regarding the Foundry's business operations.

The Framework Agreement was entered into for a fixed term, i.e., from the date of its signing until June 30, 2026. Upon the expiration of this period, the Framework Agreement shall terminate, unless the Parties agree otherwise in a written amendment.

Pursuant to the Framework Agreement, the Issuer has the right to withdraw from the Framework Agreement in the cases specified therein. The Framework Agreement does not entitle the Foundry to withdraw from the Framework Agreement.

Legal basis:

Article 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Vice President of the Management Board
for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter