

FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 77/2025

Name of the entity:

**RAFAMET Machine Tool Factory S.A. in restructuring
in Kuźnia Raciborska**

Date of preparation:

21-11-2025

Subject:

Termination of the arrangement and commencement of rehabilitation proceedings for the Issuer's subsidiary, ODLEWNIA RAFAMET Sp. z o.o.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in restructuring informs that today the Issuer was notified that the District Court in Gliwice (12th Commercial Division) in the case concerning the revocation of the arrangement concluded in the restructuring proceedings of the debtor, which is the Issuer's subsidiary ODLEWNIA RAFAMET Sp. z o.o., on November 20, 2025, decided to revoke the arrangement accepted by the creditors in the proceedings for the approval of the arrangement of ODLEWNIA RAFAMET Sp. z o.o. with its registered office in Kuźnia Raciborska, approved by the decision of the District Court in Gliwice dated April 14, 2025 (case no. GL1G/GRz/97/2024).

Furthermore, the District Court in Gliwice (12th Commercial Division), in the case concerning the opening of reorganization proceedings for the debtor ODLEWNIA RAFAMET Sp. z o.o. (case no. GL1G/GR/12/2025), on November 20, 2025, decided to open reorganization proceedings for ODLEWNIA RAFAMET Sp. z o.o., to allow the debtor to retain self-management over the entire enterprise within the scope not exceeding that of ordinary management, and to appoint an administrator, a role to be performed by Miłosz Marian Wolański (license number 626).

The Issuer reported on ODLEWNIA RAFAMET Sp. z o.o.'s filing with the Court of a motion to revoke the approved arrangement and a motion to open reorganization proceedings in Report No. 63/2025 dated August 26, 2025.

Legal basis:

Art. 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Vice President of the Management Board
for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter