

FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 80/2025

Name of the entity:

**RAFAMET Machine Tool Factory S.A. in restructuring
in Kuźnia Raciborska**

Date of preparation:

14-12-2025

Subject:

Approval by the Judge-Commissioner of the restructuring plan for RAFAMET S.A. Machine Tool Factory in restructuring.

News:

The Management Board of RAFAMET S.A. Machine Tool Factory in restructuring [“Issuer,” “Company”] announces that on December 13, 2025, after reviewing the case following the opening of rehabilitation proceedings for the debtor, i.e., Fabryka Obrabiarek RAFAMET S.A. in restructuring, decided - pursuant to Article 315(1) of the Act of May 15, 2015, on Restructuring Law - to approve the Issuer’s restructuring plan. The Company announced the Creditors’ Council’s positive opinion on the Issuer’s restructuring plan and the submission of the restructuring plan to the restructuring court in Current Report No. 72/2025 dated November 12, 2025.

Legal basis:

Article 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Vice President of the Management Board
for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter