

FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 82/2025

Name of the entity:

RAFAMET Machine Tool Factory S.A.
in restructuring

Date of preparation:

16-12-2025

Subject:

List of shareholders holding at least 5% of the votes at the Extraordinary General Meeting of RAFAMET S.A. in restructuring on December 16, 2025.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in restructuring hereby announces that the shareholder holding at least 5% of the total number of votes at the Extraordinary General Meeting of RAFAMET S.A. in restructuring on December 16, 2025, was Agencja Rozwoju Przemysłu S.A.

Pursuant to Article 406¹ of the Commercial Companies Code, this shareholder was entitled to 8.008.195 valid votes from 8.385.367 shares, which constituted 100% of the votes at that Meeting and 95.5% of the total number of votes.

Series A – G shares are bearer shares, while Series H and Series I shares are registered shares. Each share entitles the holder to one vote at the General Meeting. The total number of shares issued by the Issuer is 8.385.367, of which 8.008.195 shares were represented at the Extraordinary General Meeting of RAFAMET S.A. in restructuring, constituting 95.5% of the share capital.

Legal basis:

Art. 70(3) of the Act on Public Offering – General Meeting of Shareholders, list exceeding 5%.

Vice President of the Management Board
for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter