

**FINANCIAL SUPERVISION AUTHORITY**  
**CURRENT REPORT NO. 83/2025**

Name of the entity:

**RAFAMET S.A. Machine Tool Factory in Restructuring**

Date of preparation:

**22-12-2025**

Subject:

**Conclusion of an agreement between RAFAMET S.A. in restructuring and Agencja Rozwoju Przemysłu S.A. regarding the subscription of Series J shares.**

Announcement:

The Management Board of RAFAMET S.A. Machine Tool Factory in restructuring in Kuźnia Raciborska (hereinafter referred to as the "Issuer") announces that on December 22, 2025, the Issuer entered into an agreement with Agencja Rozwoju Przemysłu S.A., with its registered office in Warsaw (hereinafter referred to as the "Investor"), for the subscription of Series J shares ("Share Subscription Agreement"). The Share Subscription Agreement was concluded in accordance with the provisions of the Investment Agreement dated May 27, 2025 concluded between the Issuer and the Investor (the Issuer announced the conclusion of the Investment Agreement in Current Report No. 36/2025 dated May 27, 2025) and in performance of Resolution No. 4/IV/25 on increasing the Company's share capital through the issuance of registered common shares of Series J via a private placement, excluding the preemptive rights of existing shareholders in their entirety, and on the dematerialization of Series J shares, as well as on amending the Company's Articles of Association (hereinafter referred to as the "Resolution on the Share Issue"). The Issuer announced the adoption of the Resolution on the Share Issue in Current Report No. 81/2025 dated December 16, 2025. Pursuant to the Share Subscription Agreement, the Investor subscribed for all shares offered under the Resolution on the Share Issue, i.e., 2.000.000 (in words: two million) registered Series J shares with a par value of PLN 10,00 (in words: ten zlotys) each (hereinafter referred to as the "New Issue Shares"). The New Issue Shares were subscribed for in full through cash contributions, and the total issue price of the New Issue Shares amounted to PLN 20.000.000 (in words: twenty million zlotys).

Legal basis:

**Art. 17(1) of the Market Abuse Regulation (MAR) – confidential information.**

Vice President of the Management Board  
for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter