

FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 12/2026

Name of the entity:

Date of preparation:

RAFAMET S.A. Machine Tool Factory in Restructuring

08-04-2026

Subject:

Fulfilment of the condition precedent regarding the third tranche of the Issuer's share capital increase.

Message:

The Management Board of RAFAMET S.A. Machine Tool Factory in Restructuring (hereinafter referred to as: "the Issuer" or "the Company"), with reference to the Issuer's current report No. 36/2025 dated May 27, 2025, in which the Issuer announced the conclusion by the Issuer with Agencja Rozwoju Przemysłu S.A. ("ARP") and in reference to the Issuer's current report No. 9/2026 dated March 17, 2026, in which the Issuer announced the conclusion of an amendment to the Investment Agreement ("Amendment") between the Issuer and ARP, hereby announces that on April 8, 2026: (a) The Issuer's Management Board submitted to ARP a written statement regarding the acquisition of contracts for the Company to be performed in 2026, with a total net value of not less than PLN 40.000.000,00, (b) The Issuer's Management Board submitted to the ARP a resolution of the Issuer's Management Board dated April 8, 2026, certified as a true copy of the original, confirming the proper expenditure by Odlewnia Rafamet Sp. z o.o. under restructuring of funds derived from a loan granted by the Issuer to Odlewnia Rafamet Sp. z o.o. in restructuring on June 12, 2025, and on February 11, 2026, (c) The Issuer's Management Board introduced, by a resolution of the Issuer's Management Board dated April 8, 2026, a procedure for improving the quality of management information at the Issuer, and the Issuer's Management Board submitted documentation in this regard to the ARP, (d) The Issuer's Management Board, by resolution of the Issuer's Management Board dated April 8, 2026, introduced the procedure "Comprehensive commissioning of a machine tool by the TM department," and the Issuer's Management Board submitted documentation in this regard. In connection with the occurrence of all the circumstances indicated above, on April 8, 2026, the condition precedent for the increase in the Issuer's share capital by ARP under the third tranche (an increase in the Issuer's share capital by PLN 20.000.000) was fulfilled, in accordance with the provisions of the Investment Agreement as amended by the Annex.

Following the fulfillment of the condition precedent for ARP to increase the Issuer's share capital under the third tranche, the Issuer's Management Board provided ARP with a written notice on April 8, 2026, confirming the fulfillment of this condition, along with a copy of the documentation supporting such fulfillment.

Pursuant to the provisions of the Investment Agreement, ARP has 5 business days from the date of receipt of the written notice from the Issuer regarding the fulfillment of this condition pertaining to the third tranche of the increase to inform the Issuer, if applicable, that in ARP's assessment this condition has not been fulfilled. In such a case, the Issuer shall be entitled, pursuant to the provisions

of the Investment Agreement, to appoint an expert to verify whether the condition for carrying out the third tranche of the share capital increase has been met.

Upon the fulfillment of all conditions for the increase in the Issuer's share capital by ARP under the third tranche (an increase in the Issuer's share capital by PLN 20.000.000), the Issuer's Management Board intends to commence work related to such an increase in the Issuer's share capital.

Legal basis:

Art. 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Vice President of the Management Board
for Finance

President of the Management Board

Dariusz Bernacki

Rafał Rychter