

FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 13/2026

Name of the entity:

Date of preparation:

RAFAMET S.A. Machine Tool Factory in restructuring

16-04-2026

Subject:

No objection from the Industrial Development Agency S.A. regarding the fulfillment of the condition precedent concerning the third tranche of the Issuer's share capital increase.

Message:

The Management Board of RAFAMET S.A. Machine Tool Factory in Restructuring (hereinafter referred to as: "Issuer" or "Company"), with reference to the Issuer's current report No. 36/2025 dated May 27, 2025, in which the Issuer announced the conclusion by the Issuer with the Industrial Development Agency S.A. ("ARP") ("Investment Agreement"), with reference to the Issuer's current report No. 9/2026 dated March 17, 2026, in which the Issuer announced the conclusion by the Issuer with ARP of an amendment to the Investment Agreement ("Amendment"), and with reference to the Issuer's current report No. 12/2026 dated April 8, 2026, in which the Issuer announced the fulfillment of the condition precedent regarding the third tranche of the Issuer's share capital increase, hereby announces that ARP has not raised any objection to the Issuer regarding the fulfillment of the condition precedent concerning the third tranche of the Issuer's share capital increase. Thus, the Issuer indicates that the condition precedent regarding the third tranche of the Issuer's share capital increase (an increase in the Issuer's share capital by PLN 20.000.000) has been fulfilled. In connection with the above, the Issuer's Management Board is currently working on the process of increasing the Issuer's share capital by PLN 20.000.000.

Legal basis:

Article 17(1) of MAR – confidential information.

Vice President of the Management Board
for Finance

President of the Management Board

Dariusz Bernacki

Rafał Rychter