

FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 22/2026

Name of the entity:

RAFAMET S.A. Machine Tool Factory in Restructuring

Date of preparation:

03-06-2026

Subject:

Granting of a loan by the Issuer to the Issuer's subsidiary, Odlewnia Rafamet Sp. z o.o. in restructuring.

Message:

The Management Board of RAFAMET S.A. Machine Tool Factory in restructuring (hereinafter referred to as: "the Issuer" or "the Company"), with reference to the Issuer's current report No. 73/2025 dated November 19, 2025, regarding the conclusion by the Issuer with its subsidiary, Odlewnia Rafamet Sp. z o.o. in restructuring, with its registered office in Kuźnia Raciborska (hereinafter referred to as: "Odlewnia") a framework loan agreement, hereby announces that on June 3, 2026, the Issuer entered into a loan agreement with the Foundry, pursuant to which the Issuer will grant the Foundry a loan in the amount of PLN 690.000,00 (in words: six hundred ninety thousand zlotys 00/100) (hereinafter referred to as the "Loan"). Odlewnia will be obligated to repay the principal of the Loan in a single installment within 2 (two) years from the date the full amount of the Loan is transferred to Odlewnia. The Loan is a special-purpose loan and is granted to the Foundry to be used in full for the repayment of the Foundry's key liabilities, in particular due obligations to the Foundry's employees and contractors. The interest rate on the Loan has been set on market terms at a variable interest rate based on WIBOR 1M plus a margin. The WIBOR 1M rate will be taken from the last day of the previous month. Interest on the Loan will be payable monthly on the last day of each month. The Issuer will also charge a one-time commission on the Loan granted.

The loan will be secured by: (1) a blank promissory note together with a promissory note declaration by the Foundry, (2) a contractual mortgage established on the real estate (the right of perpetual usufruct of the real estate and the ownership rights to the buildings and structures situated on such real estate) belonging to the Foundry within 6 months from the date of execution of the Loan Agreement, a joint contractual mortgage up to the amount of PLN 1.035.000,00 (in words: one million thirty-five thousand zlotys 00/100) as security for the repayment of the Loan principal, interest, and the costs of proceedings related to the enforcement of claims arising from the Loan Agreement, together with claims for the transfer of the mortgage to a vacant mortgage slot following the deletion of repaid claims, provided that the aforementioned 6-month period shall be deemed met if, prior to its expiration, the Foundry complies with the procedure set forth in Article 129 of the Restructuring Law, and in such a case the aforementioned period shall be observed if, prior to its expiration, the Foundry submits a properly paid application for the registration of a contractual mortgage or, at a minimum, submits an application to the competent restructuring authority for consent to encumber the assets of the restructuring estate with a mortgage – at the same time, if the competent

restructuring authority refuses to consent to encumbering the assets of the restructuring estate with a mortgage, this will not constitute a breach of the Loan Agreement by the Foundry, provided that the Foundry demonstrates that: (a) it has submitted a complete application for consent to perform the transaction and (b) it has submitted a draft application for consent to perform the transaction, together with all attachments, to the Issuer at least 3 days prior to its submission, in order to allow the Issuer to review it and provide any comments or suggestions.

Pursuant to the Loan Agreement, the Foundry undertook, among other things, to (1) maintain a separate record of financial transactions carried out using funds from the Loan, (2) provide the Issuer, within one month of the date of execution of the Loan Agreement, with a report on the use of Loan proceeds, (3) provide the Issuer, within 10 business days of the date of execution of the Loan Agreement, with a recovery plan, including, in particular, Odlewnia's short-term (up to 6 months) and long-term (up to 12 months), taking into account the planned measures to increase revenue, reduce costs, and improve the Foundry's financial liquidity, (4) to fulfill a number of other disclosure obligations toward the Issuer.

Pursuant to the Loan Agreement, in the event that the Foundry breaches the provisions of the Loan Agreement for any reason, the Issuer is entitled, at its sole discretion, to: (1) terminate the Loan Agreement in whole or in part, (2) demand additional security for the repayment of the Loan, (3) demand that the Foundry submit, within a specified time limit, a recovery plan and implement it, following the Issuer's approval. Upon terminating the Loan Agreement, the Issuer is entitled to declare the entire amount due under the Loan Agreement (including interest and late payment interest) immediately due and payable, as well as to satisfy its claim from any security for the Loan, at its discretion, up to the full amount of the claim.

Legal basis:

Art. 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Vice President of the Management
Board
for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter