

FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 4/2026

Name of the entity:

**RAFAMET S.A. Machine Tool Factory
in Restructuring**

Date of preparation:

26-01-2026

Subject:

Notice from the Industrial Development Agency S.A. regarding a change in the share of total votes in RAFAMET S.A. undergoing restructuring.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. (under restructuring) hereby announces that today it received from the Shareholder – Agencja Rozwoju Przemysłu S.A. – regarding a change in its existing shareholding (notification pursuant to Article 69(1) or (2) and Article 69a(1) or (3) of the Act on Public Offering), amounting to 95,5% of the total number of votes in RAFAMET S.A. in restructuring. According to the notification received, Agencja Rozwoju Przemysłu S.A. holds 10.008.195 shares of the Company, representing 96,37% of the share capital and entitling the holder to cast 10.008.195 votes at the Issuer’s General Meeting, which constitutes 96,37% of the total number of votes in the Company. The text of the notification is attached to this report.

Legal basis:

Article 70(1) of the Act on Public Offering – acquisition or disposal of a significant block of shares.

Vice President of the Management Board
for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter