FINANCIAL SUPERVISION AUTHORITY

CURRENT REPORT NO. 36/2026

Name of the entity:	*Date of preparation:*
RAFAMET S.A. Machine Tool Factory in restructuring	**07-08-2026**

Subject:
The Issuer has entered into a letter of intent with FLSmidth Germany GmbH.

Announcement:
The Management Board of RAFAMET S.A. Machine Tool Factory in Restructuring (hereinafter referred to as the “Issuer” or the “Company”) hereby announces that the Issuer has signed a letter of intent with FLSmidth Germany GmbH, with its registered office in Ennigerloh at Schleebergstraße 12, 59320 Ennigerloh, Federal Republic of Germany (hereinafter referred to as the “Purchaser”).
The subject of the letter of intent is the potential purchase by the Purchaser from the Issuer of a KCI 500N vertical machining center. In the letter of intent, the Parties declared that they would conduct further commercial negotiations with the ultimate goal of concluding a sales agreement for the vertical machining center in approximately August or September 2026, with the scope of equipment as specified in the technical offer, provided that the Buyer successfully completes its internal procurement procedures and enters into a main contract with the End User in India.
At the same time, the Issuer notes that the letter of intent constitutes solely an expression of the Issuer’s and the Buyer’s intent to conduct negotiations and cooperate with the aim of finalizing the terms and concluding a sales agreement, and does not create any mutual obligations - in particular, financial or in-kind obligations - nor does it constitute a binding commitment by the Parties to conclude a sales agreement. The Company will report on the results of the ongoing negotiations in a separate report.
The above information has been deemed confidential due to its potential impact on the Issuer’s financial position and business operations.

Legal basis:
Article 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Vice President of the Management Board for Finance	President of the Management Board
Dariusz Bernacki	Rafał Rychter