FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 37/2026

Name of the entity: *Date of preparation:*

RAFAMET S.A. Machine Tool Factory in restructuring **21-08-2026**

Subject:

Court registration of the Company's share capital increase and registration of amendments to the Company's Articles of Incorporation.

Announcement:

The Management Board of RAFAMET S.A. Machine Tool Factory in Restructuring (hereinafter referred to as the "Issuer" or the "Company") announces that today the Issuer was informed of the registration on August 19, 2026, by the District Court in Gliwice, 10th Commercial Division of the National Court Register, of an increase in the Company's share capital, carried out pursuant to Resolution No. 4/I/26 of the Extraordinary General Meeting of RAFAMET S.A. The resolution was adopted by the Company's Extraordinary General Meeting on May 22, 2026.

Following the registration of the changes in the National Court Register (KRS), the Company' 's share capital amounts to 123.853.670,00 PLN (in words: one hundred twenty-three million eight hundred fifty-three thousand six hundred seventy zlotys) and is divided into 12.385.367 (in words: twelve million three hundred eighty-five thousand three hundred sixty-seven) shares with a par value of PLN 10,00 (in words: ten zlotys) each, issued in the following series:
1) Series A, from No. 00000001 to No. 00068165;
2) Series B, from No. 00068166 to No. 00340823;
3) Series C, from No. 00340824 to No. 00890195;
4) Series D, from No. 00890196 to No. 01363290;
5) Series E, from No. 01363291 to No. 01439567;
6) Series F, from No. 01439568 to No. 04318701;
7) Series G, from No. 04318702 to No. 04852034;
8) Series H, from No. 04852035 to No. 05385367;
9) Series I, from No. 05385368 to No. 08385367;
10) Series J, from No. 08385368 to No. 10385367;
11) Series K, from No. 10385368 to No. 12385367."

The total number of votes attached to all issued shares is 12.385.367. Each share issued by the Company entitles the holder to one vote at the Company's General Meeting.

Series A, Series B, Series C, Series D, Series E, Series F, and Series G shares are bearer shares, while Series H, Series I, Series J, and Series K shares are registered shares.

The text of § 7 of the Company's Articles of Association, as amended by Resolution No. 4/I/26 of the Company's Extraordinary General Meeting held on May 22, 2026 (current wording):

"The Company's share capital amounts to PLN 123.853.670,00 (in words: one hundred twenty-three million eight hundred fifty-three thousand six hundred seventy zlotys) and is divided into 12.385.367 (in words: twelve million three hundred eighty-five thousand three hundred sixty-seven) shares with a par value of PLN 10.00 (in words: ten zlotys) each, issued in the following series:

1) Series A, from No. 00000001 to No. 00068165;

2) Series B, from No. 00068166 to No. 00340823;

3) Series C, from No. 00340824 to No. 00890195;

4) Series D, from No. 00890196 to No. 01363290;

5) Series E, from No. 01363291 to No. 01439567;

6) Series F, from No. 01439568 to No. 04318701;

7) Series G, from No. 04318702 to No. 04852034;

8) Series H, from No. 04852035 to No. 05385367;

9) Series I, from No. 05385368 to No. 08385367;

10) Series J, from No. 08385368 to No. 10385367;

11) Series K, from No. 10385368 to No. 12385367."

The text of § 8(1) of the Company's Articles of Association, as amended by Resolution No. 4/I/26 of the Company's Extraordinary General Meeting held on May 22, 2026 (current wording):

"Series A, Series B, Series C, Series D, Series E, Series F, and Series G shares are bearer shares, while Series H, Series I, Series J, and Series K shares are registered shares."

The consolidated text of the Articles of Incorporation, reflecting these amendments, was adopted by Resolution No. 6/I/26 of the Extraordinary General Meeting of RAFAMET S.A. in restructuring on May 22, 2026.

The text of the Company's Articles of Association in effect until the registration of the amendments by the Court and the consolidated text of the Articles of Association reflecting the introduced amendments are attached to this report.

Legal basis: § 5(1) and § 6 of the Regulation of the Minister of Finance dated June 6, 2025, on current and periodic information disclosed by issuers of securities and the conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws 2025.755).

Legal basis:

Article 56(1)(2) of the Act on Public Offerings - current and periodic information.

Vice President of the Management Board for Finance	President of the Management Board
Dariusz Bernacki	Rafał Rychter