FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 38/2026

Name of the entity:
RAFAMET S.A. Machine Tool Factory in restructuring

Date of preparation:
21-08-2026

Subject:

Notice from the Industrial Development Agency S.A. regarding a change in the share of total votes held by RAFAMET S.A. undergoing restructuring.

Message:
The Management Board of RAFAMET S.A. Machine Tool Factory, currently undergoing restructuring, hereby announces that today it received from the Shareholder - the Industrial Development Agency S.A. - a notification regarding a change in its previously held stake (notification pursuant to Article 69(1) or (2) and Article 69a(1) or (3) of the Act on Public Offerings), amounting to 96,37% of the total number of votes in RAFAMET S.A. undergoing restructuring. According to the notification received, Agencja Rozwoju Przemysłu S.A. holds 12.008.195 shares of the Company, representing 96,95% of the share capital and entitling the holder to cast 12.008.195 votes at the Issuer's General Meeting, which constitutes 96,95% of the total number of votes in the Company. The text of the notice is attached to this report.

Legal basis:
Article 70(1) of the Act on Public Offerings - acquisition or disposal of a significant block of shares.

Vice President of the Management Board for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter