

**FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 46/2026**

Name of the entity:

Date of preparation:

RAFAMET S.A. Machine Tool Factory in restructuring

30-09-2026

Subject:

Conclusion by the Issuer of a sales agreement and a memorandum of understanding with H. Cegielski - Fabryka Pojazdów Szynowych Sp. z o.o.

Announcement:

The Management Board of RAFAMET S.A. Machine Tool Factory in Restructuring (hereinafter referred to as the "Issuer" or the "Company") announces that on September 30, 2026, the Issuer entered into a sales agreement ("Sales Agreement") with H. Cegielski – Fabryka Pojazdów Szynowych Sp. z o.o., with its registered office in Poznań ("Buyer"), for 4 (four) new 3RS 350 rail-road shunting cars, together with all equipment and accessories, including commissioning and training ("Goods"). The net value of the agreement is PLN 5.600.000,00. Pursuant to the terms of the agreement, the Issuer will deliver one of the four rail-road shuttles to the Buyer by July 31, 2027, and the remaining three of the four rail-road shuttles by September 30, 2027. Pursuant to the Sales Agreement, the parties to this agreement have the right to withdraw from the Sales Agreement in the cases specified therein. The other terms of the agreement do not differ from those commonly applied in transactions of this type.

Furthermore, with reference to the Issuer's current report No. 24/2025 dated May 7, 2025, in which the Issuer announced the conclusion of an agreement with the Buyer for the delivery of a track-mounted lathe ("Agreement"), the Issuer hereby announces that on September 30, 2026, the Issuer entered into an agreement with the Buyer regarding the suspension of the Agreement's performance until October 30, 2026 ("Agreement"). Pursuant to the Agreement: (a) during the period of suspension of the Agreement's performance, the parties are not obligated to perform the Agreement; (b) performance of the Agreement may be resumed prior to the expiration of the suspension period only upon a written agreement between the parties to the Agreement; (c) if, by October 30, 2026, the parties have not agreed in writing on the terms for resuming performance of the Agreement, the Agreement shall terminate as of October 30, 2026, without the need for either party to make any additional declarations, (d) in the event of termination of the Agreement as of October 30, 2026, in accordance with the terms of the Agreement, the amount of the advance payment made by the Buyer to the Issuer shall be settled upon termination of the Agreement.

Legal basis:

Article 17(1) of MAR – confidential information.

Vice President of the Management
Board
for Finance

President of the Management Board

Dariusz Bernacki

Rafał Rychter