

FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 47/2026

Name of the entity:

RAFAMET S.A. Machine Tool Factory in restructuring

Date of preparation:

30-09-2026

Subject:

Fulfillment of the condition precedent regarding the fourth tranche of the Issuer's share capital increase.

Message:

The Management Board of RAFAMET S.A. Machine Tool Factory in Restructuring (hereinafter referred to as: "the Issuer" or "the Company"), with reference to the Issuer's current report No. 36/2025 dated May 27, 2025, in which the Issuer announced the conclusion of an investment agreement ("Investment Agreement") with Agencja Rozwoju Przemysłu S.A. ("ARP") ("Investment Agreement"), and to the Issuer's current report No. 9/2026 dated March 17, 2026, regarding the conclusion of an amendment to the Investment Agreement ("Amendment") with ARP, hereby announces that on September 30, 2026, the second and final event constituting the condition precedent regarding the fourth tranche of the Issuer's share capital increase occurred. Pursuant to the Addendum, this event involves the Company securing contracts to be performed in 2026 with a total net value of not less than PLN 70.000.000 and submitting a written statement from the Company to ARP regarding this matter.

The first event constituting the condition precedent regarding the fourth tranche of the Issuer's share capital increase was fulfilled by conducting an inventory and taking steps to dispose of 34 unused machines/equipment owned by the Company; in this regard, the Company filed a motion with the Judge-Commissioner requesting approval for the sale of these machines and equipment pursuant to Article 323(1) of the Restructuring Law.

In connection with the fulfillment of both events indicated above, in the opinion of the Issuer's Management Board, on September 30, 2026, the condition precedent regarding the fourth tranche of the Issuer's share capital increase (an increase in the Issuer's share capital by PLN 10.000.000) was fulfilled, in accordance with the provisions of the Investment Agreement as amended by the Annex.

Upon fulfillment of the condition precedent for ARP to increase the Issuer's share capital under the fourth tranche, the Issuer's Management Board, in accordance with the Investment Agreement, shall, within 5 business days, provide ARP with written notice of the fulfillment of this condition, along with a copy of the documentation confirming such fulfillment.

Pursuant to the provisions of the Investment Agreement, ARP has the right to object to the Company's notice regarding the fulfillment of the condition precedent relating to the fourth tranche within 5 business days of receiving such notice. If ARP raises an objection, the Issuer will be entitled, in accordance with the Investment Agreement, to appoint an expert to verify the fulfillment of the condition regarding the fourth tranche of the share capital increase. The expert's decision within the scope of his or her authority will be final and binding on the parties to the Investment Agreement.

In connection with the fulfillment, in the opinion of the Issuer's Management Board, of the condition precedent regarding the fourth tranche (an increase in the Issuer's share capital by PLN 10.000.000), the Issuer's Management Board intends to commence the procedures related to carrying out this

increase, taking into account ARP's right to object as provided for in the Investment Agreement. Upon the successful completion of the fourth tranche and ARP's subscription to and payment for the shares, the four-stage recapitalization process provided for in the Investment Agreement will be completed, and the total amount of the Company's recapitalization will amount to PLN 80.000.000.

Legal basis:

Article 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Vice President of the Management Board
for Finance

President of the Management Board

Dariusz Bernacki

Rafał Rychter