

FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 48/2026

Name of the entity:

RAFAMET S.A. Machine Tool Factory in restructuring

Date of preparation:

09-10-2026

Subject:

No objection from the Industrial Development Agency S.A. regarding the fulfillment of the condition precedent concerning the fourth tranche of the Issuer's share capital increase.

Message:

The Management Board of RAFAMET S.A. Machine Tool Factory in Restructuring (hereinafter referred to as: "the Issuer" or "the Company"), with reference to the Issuer's current report No. 36/2025 dated May 27, 2025, in which the Issuer announced the conclusion by the Issuer with the Industrial Development Agency S.A. ("ARP") ("Investment Agreement"), in connection with the Issuer's current report No. 9/2026 dated March 17, 2026, in which the Issuer announced the conclusion of an amendment to the Investment Agreement ("Amendment") between the Issuer and ARP and in connection with the Issuer's current report No. 47/2026 dated September 30, 2026, in which the Issuer announced that the condition precedent regarding the fourth tranche of the Issuer's share capital increase had been satisfied, the Issuer hereby announces that ARP has not raised any objection to the Issuer regarding the fulfillment of the condition precedent pertaining to the fourth tranche of the Issuer's share capital increase. Thus, the Issuer confirms that the condition precedent regarding the fourth tranche of the Issuer's share capital increase (an increase in the Issuer's share capital by PLN 10.000.000) has been satisfied. In light of the above, the Issuer's Management Board is currently working on the process of increasing the Issuer's share capital by PLN 10.000.000. At the same time, the Issuer notes that the fourth tranche of the share capital increase is the final increase in the Issuer's share capital provided for in the Investment Agreement.

Legal basis:

Article 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Vice President of the Management
Board
for Finance

Dariusz Bernacki

President of the Management Board

Rafał Rychter