FINANCIAL SUPERVISION AUTHORITY

CURRENT REPORT NO. 59/2026

Name of the entity:	*Date of preparation:*
RAFAMET S.A. Machine Tool Factory in restructuring	**23-11-2026**

Subject:

Information regarding the project covered by the letter of intent with Polregio S.A.

Message:

The Management Board of RAFAMET S.A. Machine Tool Factory in Restructuring (hereinafter referred to as the "Issuer" or the "Company"), with reference to Current Report No. 68/2025 dated September 24, 2025, regarding the conclusion of a letter of intent with Polregio S.A., headquartered in Warsaw (hereinafter referred to as "Polregio"), concerning the establishment of cooperation regarding the development of a business plan and the implementation of an investment project involving the establishment of a joint railway wheel set regeneration center on real estate owned by the Issuer (hereinafter referred to as the "Project"), hereby announces that on November 23, 2026, it received notification from Polregio that, as a result of strategic and operational analyses, Polregio had decided to carry out the planned project on its own. Given the identified need to ensure comprehensive maintenance work on Polregio's rail vehicles, this project is to be implemented in a format different from the one originally planned and at a location other than Kuźnia Raciborska.

Due to the change in the project's implementation assumptions – in particular, its scope and planned location – the Project will not be carried out through the cooperation between the Issuer and Polregio as provided for in the letter of intent dated September 24, 2025.

The Issuer notes that the letter of intent in question was non-binding and did not constitute an obligation on the part of the parties to enter into an agreement regarding the implementation of the Project.

Legal basis:

Article 17(1) of the Market Abuse Regulation (MAR) – confidential information.

Vice President of the Management Board for Finance	President of the Management Board
Dariusz Bernacki	Rafał Rychter